

BSE Limited  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001  
BSE Scrip Code: 975854  
ISIN:- INE657H08050

Dear Sir/ Madam:

**Sub:** Intimation under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that, Delhi International Airport Limited ("DIAL/ Company") issued its listed Non-Convertible Debentures ("NCDs") on July 25, 2025 and subsequently got listed on BSE Limited on July 26, 2023. The objects of the issue was to refinance the outstanding 2025 NCDs of Rs. 2513.05 Crores.

A. The details of Statement of utilization of issue proceeds are as under:

1.	Name of the Issuer	Delhi International Airport Limited								
2.	ISIN	INE657H08050								
3.	Mode of Fund Raising (Public issues/ Private placement)	Private placement								
4.	Type of instrument	Listed, rated, redeemable, unsecured (for the purposes of Companies Act, 2013 and regulations issued by Securities and Exchange Board of India ("SEBI") Non-Convertible Debentures ("NCDs"))								
5.	Date of raising funds	July 25, 2025								
6.	Amount Raised (In Rs. Crore)	Rs. 2513 Crore								
7.	Funds utilized	Out of funds raised by the Company by way of issue of NCDs, the details of funds utilized by the Company during the period starting from July 25, 2024, till September 30, 2024 (towards refinance the outstanding 2025 NCDs of Rs. 2513.05 Crores) issued by the Company ("2021 NCDs") are mentioned below: <table border="1" data-bbox="625 1534 1485 1740"> <thead> <tr> <th>Particulars</th> <th>Amount in Rs. Crores</th> </tr> </thead> <tbody> <tr> <td>Amount Received on issue of NCD's</td> <td>2513.00</td> </tr> <tr> <td>Less: Amount Utilized for repayment made towards principal repayment of 2025 NCDs</td> <td>2513.00</td> </tr> <tr> <td>Balance</td> <td>00.00</td> </tr> </tbody> </table>	Particulars	Amount in Rs. Crores	Amount Received on issue of NCD's	2513.00	Less: Amount Utilized for repayment made towards principal repayment of 2025 NCDs	2513.00	Balance	00.00
Particulars	Amount in Rs. Crores									
Amount Received on issue of NCD's	2513.00									
Less: Amount Utilized for repayment made towards principal repayment of 2025 NCDs	2513.00									
Balance	00.00									
8.	Any deviation (Yes/ No)	No								
9.	If 8 is Yes, then specify the purpose of for which the funds were utilized	Not Applicable								
10.	Remarks, if any	None								

B. \*The details of Statement of deviation/ variation in use of Issue proceeds: NIL

Particulars	Remarks
Name of listed entity	Delhi International Airport Limited
Mode of fund raising (Public issue/ Private placement)	Private placement
Type of instrument	Non-convertible Debentures
Date of raising funds	July 25, 2024
Amount raised (in Rs. crore)	Rs. 2513 Crore
Report filed for quarter ended	September 30, 2024
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized (Amount in Rs. Crores)	Amount in Rs. Crores		Remarks, if any
					Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)		
Refinance the outstanding 2025 NCDs of Rs. 2513.05 Crores	-	Rs. 2513	-	Rs. 2513	Nil		There is no deviation/ variation in use of Issue Proceeds.

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

\* Nil Statement of deviation/ variation in use of Issue proceeds is enclosed above pursuant to SEBI operational Circular dated May 21, 2024, read with Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Submitted for your information and records please.

Thanking you,

For Delhi International Airport Limited

  
Abhishek Chawla

Company Secretary & Compliance Officer



Date: October 24, 2024