

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 975533

Dear Sir/ Madam:

Sub.: Intimation under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that, Delhi International Airport Limited ("DIAL" or "Company") issued its listed Non-Convertible Debentures ("NCDs") on March 22, 2024 and subsequently got listed on BSE Limited on March 26, 2024. The objects of the issue was to part finance the Phase 3A expansion project at Indira Gandhi International Airport, New Delhi.

A. The details of Statement of utilization of issue proceeds are as under:

1.	Name of the Issuer	Delhi International Airport Limited								
2.	ISIN	INE657H08043								
3.	Mode of Fund Raising (Public issues/ Private placement)	Private placement								
4.	Type of instrument	Listed, rated, redeemable, unsecured (for the purposes of Companies Act, 2013 and regulations issued by Securities and Exchange Board of India ("SEBI") Non-Convertible Debentures ("NCDs"))								
5.	Date of raising funds	March 22, 2024.								
6.	Amount Raised (In Rs. Crore)	Rs. 800 Crore								
7.	Funds utilized	<p>Out of funds raised by the Company by way of issue of NCDs, the details of funds utilized by the Company during the period starting from March 22, 2024, till March 31, 2024 (towards financing the capital expenditure for the Phase 3A Expansion and development at the Indira Gandhi International Airport) are mentioned below:</p> <table border="1"> <thead> <tr> <th>Particulars</th> <th>Amount in Rs. Crores</th> </tr> </thead> <tbody> <tr> <td>Amount Received on issue of NCD's</td> <td>800.00</td> </tr> <tr> <td>Less: Amount Utilized for Phase 3A Development</td> <td>0.00</td> </tr> <tr> <td>Balance</td> <td>800.00</td> </tr> </tbody> </table> <p>and the balance funds raised are parked in Fixed Deposits in accordance with provisions of Debenture Trust Deed dated March 20, 2024. The proceeds will be utilised by the Company as per the objects of the issue under the Debenture Trust Deed dated March 20, 2024.</p>	Particulars	Amount in Rs. Crores	Amount Received on issue of NCD's	800.00	Less: Amount Utilized for Phase 3A Development	0.00	Balance	800.00
Particulars	Amount in Rs. Crores									
Amount Received on issue of NCD's	800.00									
Less: Amount Utilized for Phase 3A Development	0.00									
Balance	800.00									
8.	Any deviation (Yes/ No)	No								
9.	If 8 is Yes, then specify the purpose of for which the funds were utilized	Not Applicable								
10.	Remarks, if any	None								

B. *The details of Statement of deviation/ variation in use of Issue proceeds: NIL

Particulars	Remarks
Name of listed entity	Delhi International Airport Limited
Mode of fund raising (Public issue/ Private placement)	Private placement
Type of instrument	Non-convertible Debentures
Date of raising funds	March 22, 2024.
Amount raised (in Rs. crore)	Rs. 800 Crore
Report filed for quarter ended	March 31, 2024
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilized (Amount in Rs. Crores)	Amount in Rs. Crores	
					Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %)	Remarks, if any
Part finance the Phase 3A expansion project at Indira Gandhi International Airport, New Delhi	-	Rs. 800	-	Rs. 0.00	Nil	There is no deviation/ variation in use of Issue Proceeds.

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

* Nil Statement of deviation/ variation in use of Issue proceeds is enclosed above pursuant to SEBI operational Circular dated July 29, 2022, as amended, read with Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Submitted for your information and records please.

Thanking you,
For Delhi International Airport Limited

Abhishek
Abhishek Chawla
Company Secretary & Compliance Officer
Date: May 29, 2024

