

Date: December 3, 2024

BSE Limited
1st Floor, New Trading Ring
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400001

BSE Scrip Code: 974004
ISIN:- INE657H08019

Subject: Addendum to /Placement/ Information Memorandum dated June 14, 2022

Dear Sir/Madam,

In terms of the provisions of Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), this is to inform you that the Addendum to Placement/ Information Memorandum dated June 14, 2022 is being annexed herewith in compliance with the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended.

All the other contents of such Placement / Information Memorandum, submitted by the Company save and except as amended by this addendum, shall remain unchanged.

Submitted for your information and records please.

Thanking you,

For Delhi International Airport Limited



Abhishek Chawla
Company Secretary & Compliance Officer



Addendum to Placement / Information Memorandum dated June 14, 2022

Pursuant to the /Placement/ Information Memorandum dated June 14, 2022 (“Offer Document”) read with the Debenture Trust Deed dated June 20, 2022 between Delhi International Airport Limited (as the Issuer) and Axis Trustee Services Limited (as the Debenture Trustee) (as amended from time to time, including the amendment dated December 3, 2024), the Issuer issued and allotted 10,000 (Ten Thousand) listed, rated, unsecured (for the purposes of Companies Act, 2013 and SEBI Regulations), redeemable, non-convertible debentures (“NCDs”) of the Nominal Value of INR 10,00,000 (Indian Rupees Ten Lakhs only) each, aggregating to INR10,00,00,00,000 (Indian Rupees One Thousand Crores only), on a private placement basis.

Subsequently, the Securities and Exchange Board of India issued a notification dated July 8, 2024 bearing reference number SEBI/LAD-NRO/GN/2024/190 (“NCS Amendment Regulations 2024”) amending Regulation 23 of the SEBI NCS Regulations, whereby a new sub-clause (7) was inserted specifying that: “(a) The issuer shall fix a record date for the purposes of payment of interest, dividend and payment of redemption or repayment amount or for such other purposes as specified by the Board. (b) Such record date shall be fixed at fifteen days prior to the due date of payment interest or dividend, repayment of principal or any other corporate actions.” Consequent to such NCS Amendment Regulations 2024, the Designated Stock Exchange i.e. BSE Limited issued notice number 20240910-58 dated September 10, 2024, requiring all entities having their non-convertible securities listed with the Designated Stock Exchange to make necessary changes in their listing documents/ disclosures to conform to the NCS Amendment Regulations 2024 (“BSE Notification 2024”).

Accordingly, with this addendum, the Issuer proposes to amend and restate the Offer Document to the extent that any references to ‘Record Date’ appearing in the Offer Document shall (including in the coupon payment schedule and redemption schedule, wherever appearing), with effect from December 3, 2024, be deemed to mean and be construed in the following manner:

“Record Date” means, in respect of NCDs, the day falling 15 (fifteen) calendar days before any Due Date of the NCDs. In the event the Record Date falls on a day which is not a Business Day, the immediate preceding Business Day shall be considered as the Record Date.

Capitalised terms used but not defined herein have the meanings ascribed to such term in the Offer Document.

For Delhi International Airport Limited


Kada Narayana Rao
Director
(DIN: 00016262)

