

Date: May 26, 2023

BSE Limited  
1<sup>st</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001  
BSE Scrip Code: 974763

Dear Sir/ Madam:

Sub: Intimation under Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to inform you that, Delhi International Airport Limited ("DIAL/ Company") issued its listed Non-Convertible Debentures ("NCDs") on April 13, 2023 and subsequently got listed on BSE Limited on April 17, 2023. The objects of the issue was to part finance the Phase 3A expansion of Indira Gandhi International Airport, New Delhi.

A. The details of Statement of utilization of issue proceeds are as under:

|     |  |   |
|-----|--|---|
| 1.  | Name of the Issuer   | Delhi International Airport Limited   |
| 2.  | ISIN   | INE657H08027  |
| 3.  | Mode of Fund Raising<br>(Public issues/ Private placement)                 | Private placement   |
| 4.  | Type of instrument   | Listed, rated, redeemable, unsecured (for the purposes of Companies Act, 2013 and regulations issued by Securities and Exchange Board of India ("SEBI") Non-Convertible Debentures ("NCDs"))  |
| 5.  | Date of raising funds  | April 13, 2023  |
| 6.  | Amount Raised (In Rs. Crore)   | Rs. 1200 Crore  |
| 7.  | Funds utilized   | Out of funds raised by the Company by way of issue of NCDs, the Company had not utilized any amount during the period starting from April 13, 2023, to April 30, 2023 towards part expansion of Phase 3A project and the funds raised are parked in fixed deposits with scheduled banks and Commercial Papers in accordance with provisions of Debenture Trust Deed dated April 10, 2023, during the aforementioned period. The proceeds will be utilised by the Company as per the objects of the issue under the Debenture Trust Deed dated April 10, 2023. |
| 8.  | Any deviation (Yes/ No)  | No  |
| 9.  | If 8 is Yes, then specify the purpose of for which the funds were utilized | Not Applicable  |
| 10. | Remarks, if any  | None  |



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B. \*The details of Statement of deviation/ variation in use of Issue proceeds: NIL

| Particulars   | Remarks  |
|---|--|
| Name of listed entity   | Delhi International Airport Limited  |
| Mode of fund raising (Public issue/ Private placement)  | Private placement  |
| Type of instrument  | Non-convertible Debentures   |
| Date of raising funds   | April 13, 2023   |
| Amount raised (in Rs. crore)  | Rs. 1200 Crore   |
| Report filed for quarter ended  | Since, Non-convertible Debentures were issued on April 13, 2023, therefore we are providing intimation for the period starting from April 13, 2023, to April 30, 2023. |
| Is there a deviation/ variation in use of funds raised?   | No   |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | Not Applicable   |
| If yes, details of the approval so required?  | Not Applicable   |
| Date of approval  | Not Applicable   |
| Explanation for the deviation/ variation  | Not Applicable   |
| Comments of the audit committee after review  | Not Applicable   |
| Comments of the auditors, if any  | Not Applicable   |

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

| Original object  | Modified object, if any | Original allocation | Modified allocation, if any | Funds utilized (Amount in Rs. Crores) | Amount in Rs. Crores  |  | Remarks, if any  |
|--|-------------------------|---------------------|-----------------------------|---------------------------------------|---|--|--|
|  |                         |                     |                             |                                       | Amount of deviation/ variation for the quarter according to applicable object (in Rs. Crore and in %) |  |  |
| Part finance the Phase 3A expansion project at Indira Gandhi International Airport, New Delhi. | -                       | Rs. 1200            | -                           | Nil                                   | Nil   |  | There is no deviation/ variation in use of Issue Proceeds. |

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

\* Nil Statement of deviation/ variation in use of Issue proceeds is enclosed above pursuant to SEBI operational Circular dated July 29, 2022, read with Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Submitted for your information and records please.

Thanking you,  
For Delhi International Airport Limited

  
Abhishek Chawla  
Company Secretary &  
Compliance Officer

